



*A Firm That Cares About Its Clients
Large Enough To Know, Small Enough To Care*

Life Events and Miscellaneous Other Items

Certain life events can also affect your tax situation. If you got married or divorced, had a birth or death in the family, lost or changed jobs, or retired during the year, we need to discuss the tax implications of these events.

Other miscellaneous items to consider are the following:

- (1) Spend any remaining health flexible spending account balances before year end (unless your employer allows you to go until March 15, 2017, in which case you'll have until then). You should check with your employer to see if they give employees the optional grace period to March 15.
- (2) If you rent out a vacation home, we should review at the number of days it was used for business versus pleasure to see if there are ways to maximize tax savings with respect to that property.

Please call me at your convenience so we can set up an appointment to discuss the above options and determine whether your tax withholdings and/or estimated tax payments are sufficient for your expected 2016 taxable income.